

**The Loughborough  
Building Society**

Your Name: \_\_\_\_\_

Account Number(s): (you hold and/or on which you are named)	<div></div> <div></div> <div></div> <div></div> <div></div> <div></div> <div></div> <div></div>	<div></div> <div></div> <div></div> <div></div> <div></div> <div></div> <div></div> <div></div>	<div></div> <div></div> <div></div> <div></div> <div></div> <div></div> <div></div> <div></div>
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Customer Number (for office use only):

Old Address:

	Post Code	

New Address: with effect from \_\_\_\_/\_\_\_\_/\_\_\_\_

	Post Code	

My new telephone number will be:

My new Email Address is:

Please confirm the address you want all correspondence to be posted to (if different to the new address stated above).

	Post Code	

1. Are you a citizen and tax resident of the UK only? ☐ Yes ☐ No, if no please answer questions 2 and 3

2. Are you a citizen of the USA? ☐ Yes ☐ No

3. Please list the countries other than the UK of which you are tax resident, if any, together with associated tax reference number:

Country/countries of tax residency	Tax Reference Number

**Tax Residency Information:** The UK government has, and will be signing, a number of inter-governmental agreements to share tax information, where applicable, with the tax authorities in other jurisdictions. The requirement to collect certain information about each customer's tax arrangement is part of UK legislation and as a financial service company we are legally obliged to collect it. We are asking for your tax residency and tax ID numbers (where applicable) and will record this on our records now, but will only disclose this information to the relevant tax authorities if and when we are required to under UK law. Your tax residence generally is the country in which you live for more than half a year. Special circumstances (such as studying abroad, working overseas, or extended travel) may cause you to be resident elsewhere or resident in more than one country at the same time (dual residency.) The country/countries in which you pay income tax are likely to be your country/countries of tax residence. If you are a US citizen or hold a US passport or green card, you will also be considered tax resident in the US even if you live outside the US.

If you have any questions on how to complete this form we recommend that you speak to your tax or legal adviser.

**Tax Residency Declaration:** I undertake to inform The Loughborough Building Society of any changes in my circumstances, such as moving outside of the UK that may affect this declaration.

**Accounts for Children (for more than 2 children please complete a further Change of Address form)**

If you are the signatory on accounts held for any children and wish for their address to be changed please confirm the details below:

I confirm the child lives with me ☐

Your child's name

I confirm the child's address and Tax Residency are the same as above. ☐

(If the child's address or tax residency are different or they do not live with you please complete a separate Change of Address form)

I confirm the child lives with me ☐

Your child's name

I confirm the child's address and Tax Residency are the same as above. ☐

(If the child's address or tax residency are different or they do not live with you please complete a separate Change of Address form)

Child Customer Number (for office use only):

Child Customer Number (for office use only):

**Keeping you informed****General Communication**

To help us improve our environmentally friendly credentials we'd like to send you Society statutory notices and member communications via email rather than post. If you consent please tick the box/boxes below.

I consent to receive Loughborough Building Society's statutory notices via email: ☐

I consent to receive Loughborough Building Society member communications via email: ☐

You can change your preferences or withdraw your consent at any time. You can do this via our website at [www.theloughborough.co.uk/change-marketing-preferences](http://www.theloughborough.co.uk/change-marketing-preferences), by writing to us at Loughborough Building Society, 6 High Street, Loughborough LE11 2QB or by emailing us at [enquiries@theloughborough.co.uk](mailto:enquiries@theloughborough.co.uk)

<b>Signature 1</b>		<b>Date</b>	
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**OFFICE USE ONLY**

	<b>Date</b>	<b>Initials</b>
ID Obtained		
Search for all a/cs		
Computer updated		
Checked		
Imaged		
<b>For children's a/cs:</b>		
Child lives with sig		
Child address checked		
Child address changed		